Gaussian integers + sums of squares

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Imaginary numbers

Regular integers are boring! Let's spice things up, with a new number: *i*. It's defined by the equation

$$i^2 = -1.$$

Using *i*, we can form lots of new numbers by adding or multiplying. Some examples of imaginary numbers:

$$i+1, i^3, \frac{6i-4}{i-1}$$

It turns out that all of these can be written in the form a + bi for some real numbers a, b. For example, $i^3 = i^2 \cdot i = -1 \cdot i$, and

$$\frac{6i-4}{i-1} = \frac{6i-4}{i-1} \cdot \frac{i+1}{i+1} = \frac{6i^2+6i-4i-4}{i^2-1} = \frac{-10+2i}{-2} = 5+i.$$

Imaginary numbers

For today, we'll focus on imaginary numbers a + bi, where a and b are integers. a is called the 'real part' and b is called the 'imaginary part.'

The set $\{a + bi : a, b \text{ are integers}\}$ are known as the 'Gaussian integers.' Gaussian integers can be visualized as points in the plane:



Algebraically, multiplying Gaussian integers looks like this:

$$(a+bi)(c+di) = ac + adi + bci + bdi^2 = (ac - bd) + (ad + bc)i.$$

The 'norm' of a Gaussian integer is the square of it's length (as a vector):

$$N(a+bi)=a^2+b^2.$$

When you multiply Gaussian integers, the norms also multiply:

$$N((a+bi)(c+di)) = N(a+bi) \cdot N(c+di)$$

Question: What properties of the integers do the Gaussian integers have? Some properties of the 'normal' integers:

- No zero divisors (if ab = 0 then a = 0 or b = 0)
- Prime numbers exist (if p|ab then p|a or p|b)
- Unique factorization into primes $(n = p_1^{a_1} p_2^{a_2} \cdots p_n^{a_n})$
- Euclidean algorithm $(a = qb + r \text{ for some } q \text{ and } 0 \leq r < b)$
- GCD algorithm (gcd(x, y) = ax + by for some integers a, b)

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All of these things also work for the Gaussian integers!!!

The property we will focus on today is unique factorization into primes. A Gaussian integer z is called a G-prime (Gaussian prime) if

$$z = uw \implies N(u) = 1 \text{ or } N(w) = 1.$$

The integer prime 2 is not a G-prime, because 2 = (1 - i)(1 + i), and N(1 - i) = N(1 + i) = 2. (Note N(2) = 4.)

Theorem

Every Gaussian integer z can be factored uniquely into a product of G-primes, up to reordering and multiplication by -1, i and -i.

For example, the Gaussian integer 1 + 7i has prime factorization

$$1+7i = i(1+i)(2-i)^2$$
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A picture of all the G-primes a + bi for $-60 \le a, b \le 60$:



Theorem (Fermat's two square theorem)

If p is a prime integer and $p \equiv 1 \mod 4$, then $p = a^2 + b^2$ for some integers a, b.

For example, $5 = 1^2 + 2^2$, $13 = 2^2 + 3^2$, $17 = 1^2 + 4^2$, $29 = 2^2 + 5^2$. There is an easy converse:

Fact (Converse)

If $p = a^2 + b^2$ for integers a and b and p is odd, then $p \equiv 1 \mod 4$.

Proof: Since $0^2 \equiv 2^2 \equiv 0 \mod 4$ and $1^2 \equiv 3^2 \equiv 1 \mod 4$, the only possible sums of two squares mod 4 are 0,1 and 2. The only odd sum is 1.

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To prove the two square theorem, we'll use the Gaussian integers and a couple of other ingredients:

Theorem (Wilson's theorem)

If p is prime, then $(p-1)! \equiv -1 \mod p$.

For example, $4! = 24 \equiv 4 \equiv -1 \mod 5$.

We only need Wilson's theorem to prove:

Lemma (Lagrange)

If p is prime and $p \equiv 1 \mod 4$, then there exists an integer m such that $p|m^2 + 1$.

For example, $13|5^2 + 1$.

Theorem (Fermat's two square theorem)

If p is a prime integer and $p \equiv 1 \mod 4$, then $p = a^2 + b^2$ for some integers a, b.

Proof: Let $p \equiv 1 \mod 4$ be prime, and choose *m* such that $p|m^2 + 1$ (by Lagrange's lemma). Note that

$$m^2 + 1 = (m + i)(m - i).$$

p cannot divide either m + i or m - i, because $\frac{m}{p} \pm \frac{1}{p}i$ isn't a Gaussian integer.

We found Gaussian integers x and y such that p divides xy but p divides neither x nor y. So p isn't a Gaussian prime!

So, p factors as a Gaussian integer, i.e. we can write

$$p = (a + bi)(c + di)$$

for some integers a, b, c, d, with neither factor equal to p. Now take the norm of both sides:

$$p^{2} = N(p) = N(a + bi)N(c + di) = (a^{2} + b^{2})(c^{2} + d^{2}).$$

Now all these numbers are integers again! As an integer, the unique factorization of p^2 is $p \cdot p$. Thus $a^2 + b^2 = p = c^2 + d^2$.

Another interesting theorem involving sums of four squares:

Theorem (Lagrange's four square theorem)

Every positive integer can be written as a sum of at most four squares.

For example,
$$7 = 2^2 + 1^2 + 1^2$$
, $15 = 3^2 + 2^2 + 1^2 + 1^2$, and $1729 = 40^2 + 11^2 + 2^2 + 2^2$.

The proof is similar to the one we just saw, but it uses the integer quaternions a + bi + cj + dk, or 'Hurwitz integers,' instead of the Gaussian integers.